OECA Meeting
Draft Agenda
Tuesday, May 24 – Thursday, May 26, 2022
Hallmark Resort, 744 SW Elizabeth, Newport, OR 97365, 541-265-2600

<table>
<thead>
<tr>
<th>Energy Assistance</th>
<th>Weatherization</th>
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<tbody>
<tr>
<td><strong>Day 1</strong></td>
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<tr>
<td>2:00 – 2:50 pm</td>
<td>New Coordinator Training</td>
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<td>3:00 – 5:00</td>
<td>New Coordinator Training</td>
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<td><strong>Day 2</strong></td>
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<td>8:00 – 9:00</td>
<td>BREAKFAST</td>
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<td>9:00 – 10:45</td>
<td>EA CAP Agency Only Meeting</td>
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<td>10:45 – 11:00</td>
<td>BREAK</td>
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<tr>
<td>11:00 – 12:00</td>
<td>CAP and OHCS EA</td>
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<td>12:00 – 1:00</td>
<td>LUNCH</td>
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<td>1:00 – 2:30</td>
<td>Affiliate Spotlight EA</td>
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<td>2:30 – 2:45</td>
<td>BREAK</td>
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<td>2:45 – 4:00</td>
<td>Energy Assistance Training</td>
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<td>4:00 – 5:00</td>
<td>NETWORKING</td>
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<td><strong>Day 3</strong></td>
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<td>8:00 – 9:00</td>
<td>BREAKFAST</td>
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<tr>
<td>9:00 – 9:45</td>
<td>Debrief</td>
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<td>9:45 – 10:00</td>
<td>Vote for Board Positions</td>
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<td>10:00 – 11:00</td>
<td>Legislative Update</td>
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Food at Sunset Gallery
Meetings at D Deck Salon

Annual Membership Fee: $550 per attending CAA member
Affiliate Membership Fee: $400 per attending affiliate
Non-Member/Affiliate Meeting Fee: $75 for 1 day, $150 for whole conference

Submit with appropriate form and check (payable to CAPO) to:
Community Action Partnership of Oregon (CAPO)
C/O Mid-Willamette Community Action
2475 Center Street, NE
Salem, OR 97301

Alternatively, bring the form and check to the meeting.
Detailed Agenda (in progress)

EA TUESDAY May 24th, 2022
3:00-5:00pm New Coordinator 101 Panel

Suggested Topics from the Network Include:
• OPUS reports – What to pull and when?
• Work Plans/IR – How and why?
• Intake approach from CAAs
• Cooling programs – how to start one, who to contact, where do the funds come from etc…
• Monitoring – What to expect from our experience
• Basic Fiscalese – Don’t understand your fiscal staff? Neither do we most of the time! Some terms we do know are BCR, RFF and NOA
• Assurance 16 – What is it and how do we implement it?
• What to do to help when there are no ssns
• Approaching a budget – Yikes!
• Staff activities during slow season

EA WEDNESDAY, May 25th, 2022
9:00-10:45 CAP OECA members only
• Check in with coordinators
• Survey of training needs
• Mentoring needs assessment

EA WEDNESDAY, May 25th, 2022
10:45-12:00 CAP and OHCS
• LIHEAP, ARPA, OEA, CEAP
• Who to contact for what at OHCS
• Monitoring basics
• Cooling Program Dos and Don’ts
• Record Retention requirements

EA WEDNESDAY, May 25th, 2022
1-2:30 Affiliate Spotlights - 20 min each – Consumer protections, Discount programs, Future plans for Assistance
• PGE
• PAC
• EWEB
• Avista
• Cascade
• NWN
• OEF
• Other

WX WEDNESDAY, May 25th, 2022
1-2:30 Affiliate Spotlights
  • The Energy Trust – Marshall Johnson

EA WEDNESDAY, May 25th, 2022
2:45-4:00 Breakout Session - EA
  • LIHWA – Data trends, reminders, Q/A, program successes/challenges
  • Assurance 16 – Where to find info, how to implement, reporting standards – OHCS
  • Energy Ed presentation from Kasey Buckles, MCCA
  • Energy Ed presentation from Lori Scharton, NeighborImpact

OECA General Session, THURSDAY, May 26th, 2022
9:00-11:00 CAP only meeting
  • Meeting debrief
  • Next steps
  • CAPO and Legislative Update